

€ KINGDOM OF BELGIUM - INAUGURAL GREEN OLO 15Y

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Published on 23/02/2018

The Minister of Finance, Johan Van Overtveldt, announces:

The Kingdom of Belgium (rated Aa3/AA/AA-; all stable outlook) intends to issue the inaugural syndicated benchmark Green OLO maturing 22nd April, 2033 (OLO 86) as early as next week, subject to market conditions. The Kingdom has mandated Barclays, BNP Paribas Fortis, Credit Agricole CIB, ING and J.P. Morgan as joint bookrunners. The Green OLO framework has been presented to the investor community over the past two weeks throughout a pan-European roadshow.

All other Primary and Recognized Dealers will be invited to join the syndicate group. Fees total 20ct. Reg S Category 1, CAC, FCA / ICMA Stabilisation. MIFID II target markets: Eligible counterparties, professionals and retail (all distribution channels).

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